



UTR NINO Employer reference [Redacted]

Date 06/04/2019

HM Revenue and Customs office address Self Assessment PO Box 1000 Newcastle Upon Tyne NE98 1WY

Telephone

Issue address 120/01

Mr A P Gray 24 St Winifreds Road Harrogate HG2 8LW

For Reference [Redacted]

Your tax return

This notice requires you, by law, to make a return of your taxable income and capital gains, and any documents requested, for the year from 6 April 2019 to 5 April 2020.

Most people file online

It's quick and easy to file online. Get started by typing www.gov.uk/log-in-file-self-assessment-tax-return into your internet browser address bar to go directly to our official website.

Deadlines

- We must receive your tax return by these dates:
- if you're using a paper return - by 31 October 2020 (or 3 months after the date of this notice if that's later)
- if you're filing a return online - by 31 January 2021 (or 3 months after the date of this notice if that's later)

If your return is late you'll be charged a £100 penalty. If your return is more than 3 months late, you'll be charged daily penalties of £10 a day.

If you pay late you'll be charged interest and a late payment penalty.

Do not use a search website to find HMRC services online. If you have not sent a tax return online before, why not join the 92% of people who already do it online? It's easy, secure and available 24 hours a day and you can also sign up for email alerts and online messages to help you manage your tax affairs.

To file on paper, please fill in this form using the following rules:

- enter your figures in whole pounds - ignore the pence
- round down income and round up expenses and tax paid, it is to your benefit
- if a box does not apply, please leave it blank - do not strike through empty boxes or write anything else

Starting your tax return

Before you start to fill it in, look through your tax return to make sure there is a section for all your income and claims - you may need some separate supplementary pages (see page TR 2 and the Tax Return notes).

For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Your personal details

Form with 4 sections: 1 Your date of birth (23/11/1979), 2 Your name and address, 3 Your phone number, 4 Your National Insurance number.

What makes up your tax return

To make a complete return of your taxable income and gains for the year to 5 April 2020 you may need to complete some separate supplementary pages. Answer the following questions by putting 'X' in the 'Yes' or 'No' box.

1 Employment

Were you an employee, director, office holder or agency worker in the year to 5 April 2020? Please read the notes before answering. Fill in a separate 'Employment' page for each employment, directorship and so on. On each 'Employment' page you complete, enter any other payments, expenses or benefits related to that employment. Say how many 'Employment' pages you are completing in the 'Number' box below.

Yes No Number

2 Self-employment

If you worked for yourself (on your 'own account' or in self-employment) in the year to 5 April 2020, read the notes to decide if you need to fill in the 'Self-employment' pages. You may not need to if this income is up to £1,000. Do you need to fill in the 'Self-employment' pages?

Fill in a separate 'Self-employment' page for each business.

On each 'Self-employment' page you complete, enter any payments or expenses related to that business. Say how many businesses you had in the 'Number' box below. (Answer 'Yes' if you were a 'Name' at Lloyd's.)

Yes No Number

3 Partnership

Were you in a partnership? Fill in a separate 'Partnership' page for each partnership you were a partner in and say how many partnerships you had in the 'Number' box below.

Yes No Number

4 UK property

If you received income from UK property (including rents and other income from land you own or lease out), read the notes to decide if you need to fill in the 'UK property' pages. You may not need to if this income is up to £1,000. Do you need to fill in the 'UK property' pages?

Yes No

5 Foreign

If you:

- were entitled to any foreign income
- have, or could have, received (directly or indirectly) income, or a capital payment or benefit from a person abroad as a result of any transfer of assets
- want to claim relief for foreign tax paid

read the notes to decide if you need to fill in the 'Foreign' pages. You may not need to if your only foreign income was from land and property abroad up to £1,000.

Do you need to fill in the 'Foreign' pages?

Yes No

6 Trusts etc

Did you receive, or are you treated as having received, income from a trust, settlement or the residue of a deceased person's estate? This does not include cash lump sums/transfer of assets, otherwise known as capital distributions, received under a will.

Yes No

7 Capital gains summary

If you sold or disposed of any assets (for example, stocks, shares, land and property, a business), or had any chargeable gains, read the notes to decide if you have to fill in the 'Capital gains summary' page. If you do, you must also provide separate computations.

Do you need to fill in the 'Capital gains summary' page and provide computations?

Yes No Computation(s) provided

8 Residence, remittance basis etc

Were you, for all or part of the year to 5 April 2020, one or more of the following:

- not resident
- not domiciled in the UK and claiming the remittance basis
- dual resident in the UK and another country?

Yes No

9 Additional information

Some less common kinds of income and tax reliefs, for example Married Couple's Allowance, Life insurance gains, chargeable event gains, Seafarer's Earnings Deduction and details of disclosed tax avoidance schemes, should be returned on the 'Additional information' pages. Do you need to fill in the 'Additional information' pages?

Yes No

If you need more pages

If you answered 'Yes' to any of questions 1 to 9, please check to see if within this return, there's a page dealing with that kind of income or gain. If there's not, you'll need separate supplementary pages. Do you need to get and fill in separate supplementary pages?

Yes No

If 'Yes', go to www.gov.uk/taxreturnforms to download them.

Income

Interest and dividends from UK banks and building societies

1 Taxed UK interest – the net amount after tax has been taken off - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	5 Other dividends – the amount received - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00
2 Untaxed UK interest – amounts which have not had tax taken off - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 8 0 . 00	6 Foreign dividends (up to £300) – the amount in sterling after foreign tax was taken off. Do not include this amount in the 'Foreign' pages £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00
3 Untaxed foreign interest (up to £2,000) – amounts which have not had tax taken off - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	7 Tax taken off foreign dividends – the sterling equivalent £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00
4 Dividends from UK companies – the amount received - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 7 3 7 7 3 . 00	

UK pensions, annuities and other state benefits received

8 State Pension – amount you were entitled to receive in the year, not the weekly or 4-weekly amount - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	12 Tax taken off box 11 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00
9 State Pension lump sum – the gross amount of any lump sum - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	13 Taxable Incapacity Benefit and contribution-based Employment and Support Allowance - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00
10 Tax taken off box 9 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	14 Tax taken off Incapacity Benefit in box 13 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00
11 Pensions (other than State Pension), retirement annuities and taxable lump sums treated as pensions – the gross amount. Tax taken off goes in box 12 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	15 Jobseeker's Allowance £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00
	16 Total of any other taxable State Pensions and benefits £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00

Other UK income not included on supplementary pages

Do not use this section for income that should be returned on supplementary pages. Share schemes, gilts, stock dividends, life insurance gains and certain other kinds of income go on the 'Additional information' pages.

17 Other taxable income – before expenses and tax taken off £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	20 Benefit from pre-owned assets - read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00
18 Total amount of allowable expenses – read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	21 Description of income in boxes 17 and 20 – if there's not enough space here please give details in the 'Any other information' box, box 19, on page TR 7 <input type="text"/> <input type="text"/> <input type="text"/>
19 Any tax taken off box 17 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . 00	

Tax reliefs

Paying into registered pension schemes and overseas pension schemes

Do not include payments you make to your employer's pension scheme which are deducted from your pay before tax or payments made by your employer. If your contributions and other pension inputs are more than the Annual Allowance, you should also fill in boxes 10, 11 and 12 on page Ai 4 of the 'Additional information' pages.


1 Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	3 Payments to your employer's scheme which were not deducted from your pay before tax – this will be unusual – read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
2 Payments to a retirement annuity contract where basic rate tax relief will not be claimed by your provider £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	4 Payments to an overseas pension scheme, which is not UK-registered, which are eligible for tax relief and were not deducted from your pay before tax £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Charitable giving

5 Gift Aid payments made in the year to 5 April 2020 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 1 5 2 0 . <input type="text"/> <input type="text"/>	9 Value of qualifying shares or securities gifted to charity £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
6 Total of any 'one-off' payments in box 5 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 2 0 0 . <input type="text"/> <input type="text"/>	10 Value of qualifying land and buildings gifted to charity £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
7 Gift Aid payments made in the year to 5 April 2020 but treated as if made in the year to 5 April 2019 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	11 Value of qualifying investments gifted to non-UK charities in boxes 9 and 10 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
8 Gift Aid payments made after 5 April 2020 but to be treated as if made in the year to 5 April 2020 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	12 Gift Aid payments to non-UK charities in box 5 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Blind Person's Allowance

13 If you're registered blind, or severely sight impaired, and your name is on a local authority or other register, put 'X' in the box <input type="checkbox"/>	15 If you want your spouse's, or civil partner's, surplus allowance, put 'X' in the box <input type="checkbox"/>
14 Enter the name of the local authority or other register <input type="text"/> <input type="text"/>	16 If you want your spouse, or civil partner, to have your surplus allowance, put 'X' in the box <input type="checkbox"/>

 Other less common reliefs are on the 'Additional information' pages.

Student Loan and Postgraduate Loan repayments

Please read the notes before filling in boxes 1 to 3.

1 If you've received notification from Student Loans Company that your repayment of an Income Contingent Loan was due before 6 April 2020, put 'X' in the box. We'll use your plan and or loan type to calculate amounts due

2 If your employer has deducted Student Loan repayments enter the amount deducted

£ .

3 If your employer has deducted Postgraduate Loan repayments enter the amount deducted

£ .

High Income Child Benefit Charge

Fill in this section if all of the following apply:

- your income was over £50,000
- you or your partner (if you have one) got Child Benefit (this also applies if someone else claims Child Benefit for a child who lives with you and pays you or your partner for the child's upkeep)
- couples only – your income was higher than your partner's

Please read the notes. Use the calculator at www.gov.uk/child-benefit-tax-calculator to help you work out the Child Benefit payments you received.

If you have to pay this charge for the 2020–21 tax year and you do not want us to use your 2020–21 PAYE tax code to collect that tax during the year, put 'X' in box 3 on page TR 6.

1 Enter the total amount of Child Benefit you and your partner got for the year to 5 April 2020

£ 1 7 8 8 .

2 Enter the number of children you and your partner got Child Benefit for on 5 April 2020

2

3 Enter the date that you and your partner stopped getting all Child Benefit payments if this was before 6 April 2020

DD MM YYYY

Marriage Allowance

Please read the notes. If your income for the year ended 5 April 2020 was less than £12,500 you can transfer £1,250 of your Personal Allowance to your spouse or civil partner to reduce the amount of tax they pay if all of the following apply:

- you were married to, or in a civil partnership with, the same person for all or part of the tax year
- you were both born on or after 6 April 1935
- your spouse or civil partner's income was not taxed at the higher rate

Fill in this section if you want to make the transfer:

1 Your spouse or civil partner's first name

2 Your spouse or civil partner's last name

3 Your spouse or civil partner's National Insurance number

4 Your spouse or civil partner's date of birth DD MM YYYY

5 Date of marriage or civil partnership DD MM YYYY

Finishing your tax return



Calculating your tax – if we receive this paper tax return by 31 October 2020 or if you file online, we'll do the calculation for you and tell you how much you have to pay (or what your repayment will be) before 31 January 2021. We'll add the amount due to your Self Assessment Statement, together with any other amounts due.

Do not enter payments on account, or other payments you have made towards the amounts due, on your tax return. We'll deduct these on your Self Assessment Statement. If you want to calculate your tax, ask us for the 'Tax calculation summary' pages and notes. The notes will help you work out any tax due, or repayable, and if payments on account are necessary.

Tax refunded or set off

1 If you've had any 2019–20 Income Tax refunded or set off by us or Jobcentre Plus, enter the amount - read the notes

£ .

If you have not paid enough tax

We recommend you pay any tax due electronically. Read the notes.

2 If you owe less than £3,000 for the 2019–20 tax year (excluding Class 2 NICs) and you send us your paper tax return by 31 October, or 30 December 2020 if you file online, we'll try to collect the tax through your wages or pension by adjusting your 2021–22 tax code. If you do not want us to do this, put 'X' in the box - read the notes

X

3 If you owe tax on savings, casual earnings and/or the High Income Child Benefit Charge for the 2020–21 tax year, we'll try to collect it through your wages or pension by adjusting your 2020–21 tax code. If you do not want us to do this, put 'X' in the box - read the notes

X

If you have paid too much tax

To claim a repayment, fill in boxes 4 to 14 below. If you paid your tax by credit or debit card, we'll always try to repay back to your card first before making any repayment as requested by you below. Please allow up to 4 weeks for any repayment to reach you before contacting us.

4 Name of bank or building society

5 Name of account holder (or nominee)

6 Branch sort code

 - -

7 Account number

8 Building society reference number

9 If you do not have a bank or building society account, or if you want us to send a cheque to you or to your nominee, put 'X' in the box

X

10 If you've entered a nominee's name in box 5, put 'X' in the box

11 If your nominee is your tax adviser, put 'X' in the box

12 Nominee's address

13 and postcode

14 To authorise your nominee to receive any repayment, you must sign in the box. A photocopy of your signature will not do

Your tax adviser, if you have one

This section is optional. Please read the notes about authorising your tax adviser.

15 Your tax adviser's name	17 The first line of their address including the postcode
<input type="text" value="Armstrong Watson"/>	<input type="text" value="Third Floor,10 South Parade,Leeds,West Yorkshire"/>
16 Their phone number	<input type="text" value="Postcode LS1 5QS"/>
<input type="text" value="0"/> <input type="text" value="1"/> <input type="text" value="1"/> <input type="text" value="3"/> <input type="text" value="2"/> <input type="text" value="2"/> <input type="text" value="1"/> <input type="text" value="1"/> <input type="text" value="3"/> <input type="text" value="0"/> <input type="text" value="0"/>	18 The reference your adviser uses for you
	<div style="background-color: black; height: 20px; width: 100%;"></div>

Any other information

19 Please give any other information in this space
<p>The Rich Lawyer Ltd : 120/ - I was a director and received no payments of any kind and no benefits have been provided.</p> <p>Eudaimonia (Harrogate) Limited : 120/ - I was a director and received no payments of any kind and no benefits have been provided.</p> <p>Iuscombe Gray Ltd : 120/ - I was a director and received no payments of any kind and no benefits have been provided.</p> <p>Harrogate & District Law Society : 120/ - I was a director and received no payments of any kind and no benefits have been provided.</p>

Signing your form and sending it back

Please fill in this section and sign and date the declaration at box 22.

20 If this tax return contains provisional figures, put 'X' in the box

21 If you're enclosing separate supplementary pages, put 'X' in the box

22 Declaration

I declare that the information I've given on this tax return and any supplementary pages is correct and complete to the best of my knowledge and belief.

I understand that I may have to pay financial penalties and face prosecution if I give false information.

Signature

Date DD MM YYYY

23 If you've signed on behalf of someone else, enter the capacity. For example, executor, receiver

24 Enter the name of the person you have signed for

25 If you filled in boxes 23 and 24 enter your name

26 and your address

Postcode



Your name

Mr Andrew Gray

Your Unique Taxpayer Reference (UTR)



For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Complete an 'Employment' page for each employment or directorship

1 Pay from this employment – the total from your P45 or P60 – before tax was taken off

£ 1 3 1 0 4 . 0 0

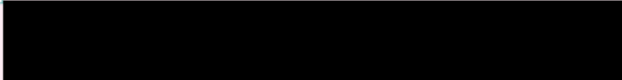
2 UK tax taken off pay in box 1

£ 1 2 3 . 0 0

3 Tips and other payments not on your P60

£ . 0 0

4 PAYE tax reference of your employer (on your P45/P60)



5 Your employer's name

Truth Legal Limited

6 If you were a company director, put 'X' in the box

X

6.1 If you ceased being a director before 6 April 2020, put the date the directorship ceased in the box DD MM YYYY

7 And, if the company was a close company, put 'X' in the box

X

8 If you're a part-time teacher in England or Wales and are on the Repayment of Teachers' Loans Scheme for this employment, put 'X' in the box

8.1 If box 1 includes any disguised remuneration income, put 'X' in the box - read the notes

Benefits from your employment – use your form P11D (or equivalent information)

9 Company cars and vans

£ . 0 0

10 Fuel for company cars and vans

£ . 0 0

11 Private medical and dental insurance

£ . 0 0

12 Vouchers, credit cards and excess mileage allowance

£ . 0 0

13 Goods and other assets provided by your employer

£ . 0 0

14 Accommodation provided by your employer

£ . 0 0

15 Other benefits (including interest-free and low interest loans)

£ . 0 0

16 Expenses payments received and balancing charges

£ . 0 0

Employment expenses

17 Business travel and subsistence expenses

£ . 0 0

18 Fixed deductions for expenses

£ . 0 0

19 Professional fees and subscriptions

£ . 0 0

20 Other expenses and capital allowances

£ . 0 0



Your name

Mr Andrew Gray

Your Unique Taxpayer Reference (UTR)



Self Assessment

You can use the working sheet in the 'Tax calculation summary notes' to work out the total tax, Student Loan repayment, Postgraduate Loan repayment, Class 2 NICs and Class 4 NICs due or overpaid for 2019-20. If the result is a positive amount, enter it in box 1, if it's negative, enter it in box 2. For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

1 Total tax (this may include Student Loan or Postgraduate Loan repayments), Class 2 NICs and Class 4 NICs due before any payments on account £ 1 5 9 3 3 . 0 2	4 Class 4 NICs due £ .
2 Total tax (this may include Student Loan or Postgraduate Loan repayments), Class 2 NICs and Class 4 NICs overpaid £ .	4.1 Class 2 NICs due £ .
3 Student Loan repayment due £ .	5 Capital Gains Tax due £ .
3.1 Postgraduate Loan repayment due £ .	6 Pension charges due £ .

Underpaid tax and other debts

If you pay tax under PAYE, look at your P2, 'PAYE Coding Notice' and the notes in section 11 of the 'Tax calculation summary notes', then fill in boxes 7, 8 and 9 as appropriate.

7 Underpaid tax for earlier years included in your tax code for 2019-20 - enter the amount shown as 'amount of underpaid tax for earlier years' from your P2, 'PAYE Coding Notice' £ .	8 Underpaid tax for 2019-20 included in your tax code for 2020-21 - enter the amount shown as 'estimated underpayment for 2019-20' from your P2, 'PAYE Coding Notice' £ .
	9 Outstanding debt included in your tax code for 2019-20 - enter the amount from your P2, 'PAYE Coding Notice' £ .

Payments on account

Please read the notes in section 12 of the 'Tax calculation summary notes' to see if you need to make any payments on account for 2020-21.

10 If you are claiming to reduce your 2020-21 payments on account, put 'X' in the box - enter the reduced amount of your first payment in box 11 and say why you are making the claim in box 17 on page TC 2 of this form <input type="checkbox"/>	11 Your first payment on account for 2020-21 - enter the amount (including pence) £ 7 9 6 6 . 5 1
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Blind person's surplus allowance and married couple's surplus allowance

Enter the amount of any surplus allowance transferred from your spouse or civil partner.

12 Blind person's surplus allowance you can have

£ .

13 If you or your spouse or civil partner were born before 6 April 1935, the amount of married couple's surplus allowance you can have

£ .

Adjustments to tax due

You may need to make an adjustment to increase or decrease your tax for 2019-20 because you're claiming averaging for farmers and creators of literary or artistic work, making certain adjustments to earlier years or carrying back to 2019-20 certain losses from 2020-21. If you need help in filling in these boxes, ask us or your tax adviser.

14 Increase in tax due because of adjustments to an earlier year

£ .

15 Decrease in tax due because of adjustments to an earlier year

£ .

16 Any 2020-21 repayment you are claiming now

£ .

Any other information

17 Please give any other information in this space

YEAR TO 5 APRIL 2020

CLIENT SCHEDULE TO TAX RETURN

Form Section Page TR 3: Interest and dividends from UK banks, building societies etc

Interest paid gross

	£ Taxable amount
Interest from UK banks, building societies and other lenders (paid gross)	
Bank	80.00
	<u>80.00</u>
Total per tax return box 2	80.00

Form Section Page TR 3: Interest and dividends from UK banks, building societies etc

Dividends and other qualifying distributions from UK companies

Company name/share description	Nominal	Date	£ Dividend received
Luscombe Gray Ltd			0.00
Truth Legal Limited	100	29/11/2019	14,402.00
	100	27/01/2020	11,068.45
	100	31/03/2020	48,303.04
			<u>73,773.49</u>
Total per tax return box 4			<u>73,773.00</u>

Form Section Page TR 4: Paying into registered pension schemes and overseas pension schemes

Pension contributions

Provider	Contract number	£ Amount paid	£ Gross payment
Contributions paid net of basic rate tax			
Oculus Wealth Management	SIPP	0.00	0.00
		<u>0.00</u>	<u>0.00</u>
Total per tax return box 1			<u>£ 0.00</u>

YEAR TO 5 APRIL 2020

CLIENT SCHEDULE TO TAX RETURN

Form Section Page TR 4: Charitable giving

Charitable giving

Gift Aid payments

	£ Paid in current year	£ One-off payments	£ Payments carried back	£ Paid in later year
Ad hoc	200.00	200.00		
Amnesty International	48.00			
Harrogate Quakers	960.00			
World Vision	312.00			
Total per tax return boxes 5 to 8	£ <u>1,520.00</u>	£ <u>200.00</u>	£ <u>0.00</u>	£ <u>0.00</u>

Employment: Truth Legal Limited

Name of employer	Truth Legal Limited		
PAYE reference	XXXXXXXXXX		
Company director?	Yes		
Close company?	Yes		
Payments from P60 PAYE			13,104 123

Employment: The Rich Lawyer Ltd

Name of employer	The Rich Lawyer Ltd
PAYE reference	120/
Date employment ceased	19/06/2019
Company director?	Yes

Employment: Eudaimonia (Harrogate) Limited

Name of employer	Eudaimonia (Harrogate) Limited
PAYE reference	120/
Company director?	Yes
Close company?	Yes

Employment: luscombe Gray Ltd

Name of employer	luscombe Gray Ltd
PAYE reference	120/
Company director?	Yes
Close company?	Yes

Employment: Harrogate & District Law Society

Name of employer	Harrogate & District Law Society
PAYE reference	120/
Company director?	Yes
Close company?	Yes

Tax Calculation for 2019/20 (year ended 5 April 2020)

	£	£	£
Income received (before tax taken off)			
Pay from all employments	13,104		
Total from all employments		13,104	
Interest from UK banks, building societies and securities etc		80	
Dividends from UK companies		<u>73,773</u>	
Total income received			86,957
minus Personal Allowance			(12,500)
Total income on which tax is due			<u>74,457</u>
Income Tax calculated on total income above			
Your basic rate limit has been increased by £1,900 to £39,400 for Gift Aid payments. This reduces the amount of income charged to higher rate tax.			
Pay, pensions, profit etc. (UK rate for England and Northern Ireland)			
Basic rate	604	@ 20% =	120.80
Savings interest from banks or building societies, securities etc.			
Starting rate	80	@ 0% =	0.00
Dividends from companies etc.			
Basic rate band at nil rate	2,000	@ 0% =	0.00
Basic rate	36,716	@ 7.5% =	2,753.70
Higher rate	35,057	@ 32.5% =	11,393.52
Total income on which tax has been charged	<u>74,457</u>		
Income Tax charged			<u>14,268.02</u>
<i>plus</i> High Income Child Benefit Charge			1,788.00
Income Tax due			<u>16,056.02</u>
<i>minus</i> Tax deducted			
From all employments, UK pensions and state benefits		(123.00)	
Total tax deducted			(123.00)
Total Income Tax due			<u>15,933.02</u>
2019-20 Payment summary			
First payment on account due 31 January 2020			<u>2,787.52</u>
Second payment on account due 31 July 2020			<u>2,787.52</u>
Tax owed for 2019-20 at 31 January 2021			10,357.98
First payment on account for 2020-21 due 31 January 2021		7,966.51	
<i>less</i> Payments made		<u>(7,966.51)</u>	
First payment on account 31 January 2021 due/(overpaid)			0.00
Total amount owing at 31 January 2021			10,357.98
Second payment on account for 2020-21 due 31 July 2021		7,966.51	
<i>less</i> Payments made		<u>(7,966.51)</u>	
Second payment on account 31 July 2021 due/(overpaid)			<u>0.00</u>

Tax Calculation for 2019/20 (year ended 5 April 2020)

	£	£	£
Calculation of payments on account for 2020-21			
A. Total Tax and NIC due			15,933.02
B. Less: Student and Postgraduate loan repayments, CGT due and 2019/20 tax to be coded out			(0.00)
C. Relevant amount (A minus B)			15,933.02
D. Total Income Tax and NIC x 20%			3,211.20
If C >= D then payments on account are due.			
Payments due 31 January and 31 July 2021 (50% * £15,933.02)			7,966.51